

Shaftesbury & Gillingham University of the Third Age
Membership Application Form for period Aug 1st to Following July 31st

Registered Charity No. 1078452

Note that this is a two page document

Full details about where to send this form are given at the bottom of side 2 of this document.

Your Details

Title (Mr, Mrs, Ms etc)	Name
Email**	Telephone
Address	Postcode

**To reduce costs, the committee will communicate with you via email where possible.

MEMBERSHIP FEES

The Annual Membership Fee is £12.00 per person. This fee includes a £4.00 fee paid to our national organisation, The Third Age Trust. The Third Age Trust provides a wide range of services and benefits, including liability insurance cover, our website and a secure data storage facility.

PAYMENT METHODS please tick one box below

☐

Cheque to Shaftesbury and Gillingham u3a

Complete this form & send with the cheque to the Membership Secretary.

☐

Bank transfer to Shaftesbury & Gillingham U3A Account -- Sort Code 30-99-08 Account No 22925860

INSERT your SURNAME & POSTCODE as reference on the transfer & return this form to Membership Secretary.

Our U3A has a monthly newsletter called "In Touch" which is emailed free to members. You may choose to have a printed copy, available at meetings or posted to you, for an additional £6.00.

GIFT AID Declaration, SGU3A is a Registered Charity No. 1078452

Boost your donation by 25p of Gift Aid for every £1 you donate.

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address (given above) is needed to identify you as a current UK taxpayer. In order to Gift Aid your donation you must tick the box below:

☐

I want to Gift Aid my donation of £12.00 and any donations I make in the future or may have made in the last 4 years to Shaftesbury & Gillingham u3a.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.

Signature.....

Date.....

Please notify the charity if you:

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the

additional tax

relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.



Please Turn Over. It is very important that this form is fully signed on the other side of this document.



TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the U3A into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

I apply for membership of Shaftesbury & Gillingham u3a and confirm that I will abide by the terms of membership as stated above. I confirm that I have completed the form myself. I will make full payment of fees due as soon as is reasonably practicable.

Signature

Date

PRIVACY STATEMENT

Please tick the boxes below to give us permission to use the information you have supplied in the following ways:

- To store it securely for membership purposes.
- To communicate with you as a u3a member.
- To share with group leaders for those groups that you are a member of.
- To send you general information about the Third Age Trust (the national organisation to which u3as are affiliated).

☐ I consent to my data being used for membership purposes as detailed above.

Are you happy to be added to the direct mailing list for the Third Age Trust magazines – Third Age Matters and Sources? If so, please tick the box below:

☐ I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting the membership secretary via the sgu3a website
<https://u3asites.org.uk/sgu3a/home>

Submission

Please ensure that you have fully signed above and in the gift aid box (if appropriate). Please also ensure that you have ticked all the correct boxes for method of payment and the two consent boxes above.

This Form when COMPLETED must be RETURNED with PAYMENT METHOD clearly shown to:-

U3A Membership Secretary, Senlac, Frog Lane, Motcombe, SP7 9NY

Alternatively it can be presented with payment at the monthly meeting (See the SGU3A website for meeting details)

For internal use:

Received	Paid	Logged	Membership Number/s
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